



VINGROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

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Independence – Freedom – Happiness

No: 170/2025/CV-TGD-VINGROUP

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Hanoi, April 09, 2025

DISCLOSURE OF INFORMATION

To: - The State Securities Commission of Vietnam

- Ho Chi Minh Stock Exchange

- Hanoi Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker: VIC
- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Urban Area, Viet Hung Ward, Long Bien District, Hanoi
- Tel: (84 24) 3974 9999 Fax: (84 24) 3974 8888
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2. Contents of information disclosure:

On 08 April 2025, the Board of Directors (“**BOD**”) of Vingroup issued Resolution No.: 07/2025/NQ-HDQT-VINGROUP (“**Resolution No. 07/2025**”) and Resolution No. 08/2025/NQ-HDQT-VINGROUP (“**Resolution No. 08/2025**”), approving Vingroup’s issuance of corporate bonds in form of private placement (the “**Bonds**”) with the key terms and conditions as follows:

Key terms and conditions	Resolution No. 07/2025	Resolution No. 08/2025
Total issuance value	3,000,000,000,000 VND	4,000,000,000,000 VND
Term of the Bonds	up to 25 months from the Issuing Date	up to 38 months from the Issuing Date
Type of the Bonds	Non-convertible and secured bonds without warrant	
Number of issuing tranches	01 tranche	
Par value	100,000,000 VND	
Issuing date	The issuing date is the expected date stated in the Bonds’ Offering circular and to be specified in the issuer’s announcement or the information disclosure on the Bonds offering results.	
Investors	Professional securities investors as prescribed by law.	
Issuance purpose	To restructure debts of the issuer	
Secured assets	Assets owned by the issuer or related parties of the issuer.	

This information is disclosed on Vingroup’s website via: www.vingroup.net/en, under the Investor Relations/Information Disclosure section.

Vingroup hereby certifies that the above information is accurate and we are fully responsible before the laws regarding the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

NGUYEN VIET QUANG

CHIEF EXECUTIVE OFFICER